# MOLECULAR SYSTEMATICS AND THE ROLE OF THE "VÁRZEA"– "TERRA-FIRME" ECOTONE IN THE DIVERSIFICATION OF XIPHORHYNCHUS WOODCREEPERS (AVES: DENDROCOLAPTIDAE)

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ABSTRACT.—The phylogeny of all known Xiphorhynchus (Dendrocolaptidae) species and many of its subspecies was reconstructed to evaluate species limits in this taxonomically challenging genus and investigate the possible role played by the Amazonian "várzea" (floodplain forest)-"terra-firme" (upland forest) ecotone in its diversification. Phylogenies were inferred based on 2,430 bp of the mitochondrial DNA genes ND2, ND3, and cytochrome b. All phylogeny estimates supported the monophyly of all extant Xiphorhynchus species to the exclusion of the sibling species pair Straight-billed (X. picus) and Zimmer's (X. kienerii) woodcreeper. Confirming findings of previous molecular and anatomical studies, strong support was found to include the Lesser Woodcreeper (Lepidocolaptes fuscus) in Xiphorhynchus. Levels of sequence divergence among some subspecies of Buff-throated (X. guttatus), Ocellated (X. ocellatus), and Spix's (X. spixii) woodcreepers reached or exceeded those found between closely related, undisputed biological species of Xiphorhynchus. High levels of sequence differentiation and the paraphyly of some Xiphorhynchus species indicated that the following taxa should be recognized as species: Lafresnaye's (X. guttatoides), Tschudi's (X. chunchotambo), and Elegant (X. elegans) woodcreepers. All Xiphorhynchus species restricted to terra-firme forest in lowland Amazonia formed a well supported monophyletic group, whereas species restricted to várzea forest were either basal to a clade containing species found in a wide variety of habitats (Striped Woodcreeper [X. obsoletus]) or belonged to a distinct lineage likely to be regarded as a separate genus (X. kienerii). These findings falsified an anticipated sister relationship between várzea and terra-firme species, as expected if the várzea-terra-firme ecotone had played a decisive role in population differentiation and speciation within Xiphorhynchus. Instead, phylogeny estimates suggested that the várzea-terrafirme habitat specialization evolved early on in the evolutionary history of Xiphorhynchus and that subsequent differentiation occurred mostly within the terra-firme habitat. Received 15 June 2001, accepted 16 April 2002.

RESUMEN.—Se reconstruyó la filogenia de todas las especies conocidas y de muchas de las subespecies de Xiphorhynchus (Dendrocolaptidae) para evaluar los límites de las especies en este género taxonómicamente complejo y para investigar el rol del ecotono entre "várzea" (bosque de inundación) y ''terra-firme'' (bosque de tierras altas) del Amazonas en su diversificación. Las filogenias fueron inferidas a partir de 2,430 pares de bases de los genes de ADN mitocondrial ND2, ND3 y citocromo b. Todas las estimaciones filogenéticas avalaron la monofilia de todas las especies vivientes de Xiphorhynchus, con excepción del par de especies hermanas X. picus y X. kienerii. Se encontró fuerte respaldo para incluir a Lepidocolaptes fuscus en Xiphorhynchus, confirmando estudios moleculares y anatómicos previos. Los niveles de divergencia en las secuencias entre algunas subespecies de X. guttatus, X. ocellatus y X. spixii alcanzaron o excedieron aquellos encontrados entre especies biológicas cercanamente emparentadas de Xiphorhynchus. Los altos niveles de diferenciación en las secuencias y la parafilia de algunas especies de Xiphorhynchus indicaron que los siguientes taxones deberían ser reconocidos como especies: X. guttatoides, X. chunchotambo y X. elegans. Todas las especies de Xiphorhynchus restringidas a las áreas de bosque de terra-firme de las tierras bajas del Amazonas formaron un grupo monofilético fuertemente respaldado, mientras que las especies restringidas a bosques de várzea aparecieron en la base del clado que contenía a aquellas encontradas en una amplia variedad de hábitats (X. obsoletus) o pertenecieron a un linaje separado que probablemente pueda ser considerado como un género separado (X. kie-

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*nerii*). Estos resultados falsifican la relación de hermandad esperada entre las especies de várzea y terra-firme que se esperaría si el ecotono de várzea y terra-firme hubiera jugado un rol importante en la diferenciación entre poblaciones y en la especiación de *Xiphorhynchus*. En cambio, las estimaciones filogenéticas sugirieron que la especialización de hábitat de várzea y terra-firme evolucionó temprano en la historia evolutiva de *Xiphorhynchus* y que las diferenciaciones subsecuentes ocurrieron principalmente en el hábitat de terra-firme.

AVIAN SPECIES RICHNESS in the Neotropics has traditionally been explained by allopatric speciation models, such as the "refuge" (Haffer 1969), "river" (Snethlage 1913), and "Andean uplift" (Chapman 1917) hypotheses. Alternative hypotheses involving sympatric and parapatric speciation scenarios have been largely dismissed as secondary in importance (Haffer 1992), despite the scarcity of explicit tests evaluating their predictions under a phylogenetic framework (but see Bates and Zink 1994, Arctander and Fjeldså 1994). Endler (1982) argued that strong divergent selection across sharp ecological gradients can account for differentiation and speciation among tropical organisms. Evidence for such an important role played by ecotones as areas of population differentiation was found in studies on population genetics and morphometrics of two phylogenetically distinct central African bird species (Smith et al. 2001).

In the Amazon Basin, two distinct and adjacent forest types dominate the landscape: the "várzea" forest (which floods every year) and the "terra-firme" forest (which does not flood on a regular basis). About 15% of the terrestrial Amazonian avifauna is known to be restricted or nearly restricted to várzea forests (Remsen and Parker 1983). Little is known about the origin and evolution of this characteristic avifauna, in part because of the paucity of phylogenetic studies on Neotropical bird groups. One possible scenario, as suggested by the abrupt replacement of many congeneric avian species pairs across the várzea-terra-firme ecotone (Robinson and Terborgh 1997), is that this ecological gradient contributed directly to population differentiation and ultimately to speciation within those lineages. An important prediction of this hypothesis is that congeneric species pairs replacing each other across the várzea-terra-firme ecotone should be recently derived sister taxa (Moritz et al. 2000).

With species restricted to both várzea and terra-firme forests, the avian genus *Xiphorhyn-chus* provides an ideal model for studying the

history of habitat specialization and its role as a possible speciation mechanism among Amazonian organisms (Table 1). In the only phylogenetic hypothesis proposed so far for Dendrocolaptidae (sensu American Ornithologists' Union [AOU] 1998), relationships within Xiphorhynchus are largely unresolved, with most species making part of a polytomy that includes taxa grouped in other genera as well, such as Campyloramphus, Dendrexetastes, and Lepidocolaptes (Raikow 1994). Raikow (1994) suggested that the anatomical characters he studied could not distinguish species level differences in the genera Hylexetastes, Xiphorhynchus, and Lepidocolaptes, stating that "the solution . . . must await analysis of other types of data that show sufficient variation at the appropriate taxonomic level." More recently, García-Moreno and Silva (1997) found molecular evidence indicating that the Lesser Woodcreeper (Lepidocolaptes fuscus) is actually more closely related to Xiphorhynchus than to any of the six Lepidocolaptes species they sampled. Despite their findings, those authors suggested caution concerning the inclusion of Lepidocolaptes fuscus in Xiphorhynchus before a phylogeny of all *Xiphorhynchus* species is available. As yet, neither the monophyly nor the position of Xiphorhynchus within Dendrocolaptidae has been properly assessed. The situation at lower taxonomic levels is also poorly resolved: many polytypic *Xiphorhynchus* species have several well differentiated populations once considered separate species (Cory and Hellmayr 1925). In fact, even today there is no consensus regarding the taxonomic status of many subspecies of X. guttatus and X. spixii (contrast Ridgely and Tudor 1994 with Stotz et al. 1996 and Haffer 1997).

The current lack of resolution concerning the evolutionary history of *Xiphorhynchus* prevents its use as a model to study the role of habitat specialization as a possible diversification mechanism in the Neotropics. Here, a phylogenetic hypothesis for the genus *Xiphorhynchus* is presented based on mitochondrial DNA

Species	Common name	Habitat <sup>b</sup>	Distribution
X. erythropygius	Spotted Woodcreeper	L, M	Central America and Chocó
X. flavigaster	Ivory-billed Wood- creeper	L, M, D, S, PO	Central America
X. guttatus	Buff-throated Wood- creeper	L, TF, V, S	Amazonia and eastern Brazil
X. kienerii <sup>c</sup>	Zimmer's Woodcreeper	V	Amazonia
X. lachrymosus	Black-striped Wood- creeper	L, MA	Central America and Chocó
X. obsoletus	Striped Woodcreeper	V	Amazonia
X. ocellatus	Ocellated Woodcreeper	TF, M <sup>d</sup>	Amazonia and eastern slope of the Andes
X. pardalotus	Chestnut-rumped Wood- creeper	TF, M <sup>d</sup>	Amazonia and Tepuis
X. picus	Straight-billed Wood- creeper	V, D, S, MA	Panama, northern South America, Amazonia, and eastern Brazil
X. spixii	Spix's Woodcreeper	TF, M <sup>d</sup>	Amazonia and eastern slope of the Andes
X. susurrans	Cocoa Woodcreeper	L, D, S, MA	Central America and trans-Andean South America
X. triangularis	Olived-backed Wood- creeper	М	Western slope of the Andes

 TABLE 1.
 Common name, habitat preferences, and distribution of currently recognized species of Xiphorhynchus<sup>a</sup>.

<sup>a</sup> Following the taxonomy of Zimmer (1934a), Peters (1951), and AOU (1998). The taxon X. striatigularis, known only by its type specimen, is now regarded as an aberrant individual of X. flavigaster (Winker 1995).

<sup>b</sup> Based on Stotz et al. (1996) and complemented with personal observations. D—tropical deciduous forest; L—tropical lowland evergreen forest; M—montane evergreen forest; MA—mangrove forest; PO—pine-oak forest; S—secondary forest; TF—Amazonian terra-firme forest; V—Amazonian várzea forest.

<sup>c</sup> Formerly known as X. necopinus, name now considered a junior synonym of X. kienerii (Aleixo and Whitney 2002).

<sup>d</sup> Restricted to terra-firme forest in lowland Amazonia.

(mtDNA) sequences to (1) evaluate the monophyly of *Xiphorhynchus* and its relationship with other Dendrocolaptidae genera; (2) assess species limits within some polytypic *Xiphorhynchus* species; and (3) evaluate the prediction of sister relationships between várzea and terra-firme species, as expected if the várzeaterra-firme ecotone played a decisive role in population differentiation and subsequent speciation within *Xiphorhynchus*.

## METHODS

Taxa sequenced.—In addition to all known Xiphorhynchus species, at least one species belonging to all extant woodcreeper genera was sampled, except Dendrocincla, Deconychura, and Drymornis (Appendix). Studies based on anatomical characters indicate that the latter genera are not closely related to Xiphorhynchus (Feduccia 1973, Raikow 1994); instead, the genera Lepidocolaptes (Lineated Woodcreeper [L. albolineatus], Narrow-billed Woodcreeper [L. angustirostris], and L. fuscus) and Campyloramphus (Blackbilled Scythebill [C. falcularius], Curve-billed Scythebill [C. procurvoides], and Red-billed Scythebill [C. trochilirostris]) were sampled more thoroughly because of their supposed closer relationship with Xiphorhynchus (Feduccia 1973, Raikow 1994, García-Moreno and Silva 1997). At the generic level, the goal was to assess the monophyly of Xiphorhynchus and its relationships with other woodcreeper genera rather than to propose a phylogenetic hypothesis for the whole family Dendrocolaptidae. No genera from other families were included in the analysis because the monophyly of Dendrocolaptidae has been supported by studies based on DNA-DNA hybridization (Sibley and Ahlquist 1990) and morphological characters (Raikow 1994, Clench 1995). At lower taxonomic levels, subspecies of species whose limits have been controversial according to taxonomists working on Neotropical birds were sampled (Cory and Hellmayr 1925, Zimmer 1934a, Peters 1951, Pinto 1978, Ridgely and Tudor 1994, Haffer 1997). Thus, taxa belonging to the following species were sampled: brevirostris, chunchotambo, ocellatus, and weddellii (X. oce*llatus*); aequatorialis and insolitus (X. erythropygius); eytoni, dorbignyanus, guttatoides, guttatus, polystictus, and susurrans (X. guttatus); elegans, juruanus, ornatus, and spixii (X. spixii); and finally bangsi and interme*dius (X. triangularis)*. These taxa do not represent an exhaustive list of subspecies belonging to those polytypic species, but they cover major divisions within those species based primarily on plumage patterns (Cory and Hellmayr 1925, Zimmer 1934a). Subspecies belonging to species whose limits are not controversial were also sampled to contrast their intraspecific level of genetic variation with those of the controversial polytypic species listed above. Thus, the following taxa were sampled: *eburneirostris* and *flavigaster* (*X. flavigaster*); and *altirostris, bahiae, phalara, and picus* (*X. picus*).

DNA sequencing.-Total genomic DNA was extracted from tissue samples using a Qiagen tissue extraction kit or a standard phenol-chloroform method (Hillis et al. 1990). Samples from STRI were obtained as lyophilized DNA. Fragments of the mitochondrial genome were amplified using 11 primers spanning most of ctytochrome-b (1,035 bp) and the entire NADH dehydrogenase subunits 2 (ND2; 1,041 bp) and 3 (ND3; 354 bp) genes. Primers used for cytochrome b were L14990 (Kocher et al. 1989), L15389 (Hackett 1996), H15710 (Helm-Bychowski and Cracraft 1993), HXIPH (CATTCTGGTTTGATGTGGGG; designed specifically for this project), L15505 (CTAACCTTCCTACACGAAACC; designed specifically for this project), L15656 (Helm-Bychowski and Cracraft 1993), and H16065 (Hackett 1996). Primers used for ND2 were L5215 (Hackett 1996), H5578 (Hackett 1996), L5758X (modified from primer published by Johnson and Sorenson [1998; GGAT-GAGCRGGYCTAAAYCARAC]), and H6313 (Johnson and Sorenson 1998). For ND3, primers L10755 and H11151were used (Chesser 1999). All primer numbers refer to the 3' base of the published chicken (Gallus gallus domesticus) mtDNA sequence (Desjardins and Morais 1990). Fragments were PCR amplified using standard conditions available upon request: denaturation at 94°C, annealing between 50 and 57°C, and extension at 72°C in a Hybaid OMN-E thermal cycler. A small aliquot of each amplification was electrophoresed on an agarose gel to check for the correct fragment size and to ensure that only a single amplification product was obtained. Amplification products were cleaned with a Qiagen PCR purification kit and cycle-sequenced using a Big Dye Terminator kit (Perkin Elmer, Norwalk, Connecticut), and all amplification primers listed above. Cycle sequencing reactions were NH<sub>4</sub>OAC precipitated, dried, resuspended in a formamide EDTA, and run on an ABI 377 automated DNA sequencer. Sequences from both strands within and between species were aligned and reconciled using SEQUENCHER 3.1.1 (Genecodes, Madison, Wisconsin). The following measures outlined by Sorenson and Quinn (1998) and Bates et al. (1999) were taken to ensure that the DNA fragments amplified were accurate and of mitochondrial origin (not pseudogenes): (1) most sequences were amplified in large fragments (>1,000 bp); (2) both DNA strands were sequenced; (3) sequences were aligned with the chicken complete mtDNA sequence, and inspected for insertions, deletions, and stop codons that would result in a nonfunctional protein; (4) sequences were expected to exhibit high transition to transversion substitution ratios characteristic of mitochondrial, not nuclear substitution patterns; and (5) a partition homogeneity test was performed to evaluate if the phylogenetic signal of the three different gene sequences were similar. Pseudogenes do not necessarily yield the same phylogenetic signal as mitochondrial genes. Evidence of pseudogenes in the sequences used for this study could not be detected. After those procedures, sequences were submitted to GenBank (AY089790–AY089918; Appendix).

Phylogenetic analyses.—A partition homogeneity test was performed as implemented in PAUP\* 4.0b7 (Swofford 1998) with 100 replicates to determine if the different mitochondrial genes sequenced could be combined for phylogenetic analysis (Farris et al. 1995). Another partition homogeneity test compared third with first and second codon positions to evaluate if third positions gave a different phylogenetic signal due to saturation at deeper divergence levels. Maximum-parsimony and maximum-likelihood heuristic searches were conducted with PAUP\* 4.0b7. Maximum-parsimony analyses were based on unweighted sequence data. The likelihood-ratio test was used as implemented in MODELTEST (Posada and Crandall 1998) to select the best and simplest model of molecular evolution fitting the dataset, which was then used in all maximum-likelihood analyses. One-hundred nonparametric bootstrap replications were used to evaluate confidence levels of nodes for all phylogenies obtained with maximum parsimony and maximum likelihood (Felsenstein 1985). Because of computer limitations, only one addition-sequence replicate was performed for each bootstrap replicate in the likelihood analyses. To further explore the sensitivity of the data to methods of analysis, a Bayesian inference of phylogeny was also performed using the MRBAYES software, version 1.11 (Huelsenbeck 2000). Bayesian analysis provides posterior probability values for different phylogenetic parameters, such as topology, branch lengths, and substitution patterns, producing essentially the same result as maximum likelihood given the same model of nucleotide substitution (Huelsenbeck 2000). However, instead of estimating these parameters by maximizing their likelihoods on a single tree (like maximum likelihood), the Bayesian approach samples multiple trees and parameter values from their near optimal position (i.e. near their global maximum). That produces a posterior probability distribution from which a consensus tree is generated. The interpretation of the result of a Bayesian estimate of phylogeny is straightforward: the posterior probability of any single clade in a given phylogeny is the percentage of time that the clade appeared in the sample of trees representing the posterior distribution. Because the posterior probabilities of all possible trees add up to 1, a given clade with a support of 1 or 100% occurred in all possible trees generated by MRBAYES under a wide variety

of substitution parameters, assuming a specific model of sequence evolution. In general, Bayesian analyses generate consensus trees with higher posterior probabilities than bootstrap proportions under a maximum-likelihood approach (Rannala and Yang 1996). MRBAYES 1.11 was run with the following specifications: (1) assuming a general time reversible model of nucleotide substitution with estimated base frequencies, proportion of invariable sites, and rates for variable sites following a gamma distribution (model GTR + G + I), as selected by MODELTEST; and (2) running the Markov chain for 500,000 generations, sampling 1 tree every 100 generations. Following recommendations outlined by Huelsenbeck and Hall (2001), I discarded trees obtained before the Markov chain reached convergent and stable likelihood values. PAUP\* 4.0b7 was used to compute a majority-rule consensus tree of the sampled trees. The proportion of times a given clade was sampled equal to its posterior probability of occurrence. Because the increase in computational time required for the completion of maximum-likelihood and Bayesian analyses grow with the number of taxa, these analyses were divided into two parts: (1) one containing only one individual each of the 25 sampled species (all the 12 Xiphorhynchus species plus 13 outgroups) and (2) another containing 29 taxa belonging to 10 Xiphorhynchus species defined as monophyletic by the first analysis plus three outgroups. The purpose of the first analysis was to assess the monophyly of Xiphorhynchus, whereas the second analysis dealt with polytypic Xiphorhynchus species limits.

## RESULTS

Informative variation.-For most taxa, the dataset upon which phylogenetic analyses were inferred contained 2,430 characters, corresponding to positions 5241 to 6278 (ND2), 10776 to 11127 (ND3), and 15001 to 16035 (cyt b) of the mtDNA chicken sequence (Desjardins and Morais 1990). Parsimony informative sites were evenly distributed among the three genes: 330 ND2 (31.7% of total bases), 112 ND3 (31.6%), and 291 cty b (28.1%). A partition homogeneity test performed among the three genes did not detect significant differences in their phylogenetic content (P = 0.3). Another partition homogeneity test contrasting first and second with third codon positions also did not uncover significantly different phylogenetic signals among these data partitions (P = 0.39). Therefore, sequence data from all genes and codon positions were combined for phylogenetic analyses.

Sequence divergence.—Uncorrected ("P") sequence divergence levels among all Xiphorhynchus taxa ranged from 0.08% (between two subspecies of X. picus) to 11.2 % (between X. ocellatus and X. picus; Table 2). When X. picus and X. kienerii are excluded, sequence divergence levels among the remaining monophyletic Xiphorhynchus taxa ranged from 0.37% (between two subspecies of X. guttatus) to almost 10% (between X. obsoletus and X. ocellatus; Table 2). Levels of sequence divergence between Xiphorhynchus (excluding X. picus and X. kie*nerii*) and outgroups (excluding *L. fuscus*) ranged from 9.2% (between L. angustirostris and *X. spixii ornatus*) to almost 15% (between *X.* guttatus dorbignyanus and Sittasomus griseicapillus [Olivaceous Woodcreeper]; Table 2). When X. picus and X. kienerii were excluded, even third codon position substitutions accumulated linearly with overall genetic distance within and among Xiphorhynchus species (plot available upon request), indicating that saturation does not seem to be a problem among those taxa. Levels of genetic differentiation among some subspecies of X. guttatus, X. ocellatus, and X. spixii reached or exceeded those found between undisputed sister biological species of Xiphorhynchus, such as X. flavigaster and X. *lachrymosus* (P = 4.2-4.4%; Table 2) or between X. ocellatus and X. pardalotus (P = 3.4-3.9%; Table 2). In contrast, subspecific genetic differentiation between subspecies of X. erythropygius, X. flavigaster, and X. triangularis averaged  $\sim 1\%$  (Table 2).

Maximum-parsimony analyses.—Equally weighted maximum-parsimony analyses resulted in two most parsimonious trees (length 3,433; CI = 0.35; RI = 0.6). Figure 1 shows a strict consensus of those two most parsimonious trees and bootstrap confidence values for its nodes. All Xiphorhynchus, Lepidocolaptes, and Campyloramphus species were monophyletic at 97% bootstrap support. The only difference between the topologies of the two most parsimonious trees pertained to the position of the sibling species pair X. picus and X. kienerii: one tree placed those species as basal to the entire Lepidocolaptes-Campyloramphus-Xiphorhynchus clade, whereas the other tree placed them as the sister group only to the Campyloramphus-Lepidocolaptes clade. Monophyly of Lepidocolaptes fuscus and all Xiphorhynchus species, except X. picus and X. kienerii, received 98% bootstrap sup-

TABLE 2. Uncorrected (*p*) sequence divergence among taxa.

Taxon	1	2	3	4	5	6	7	8
Glyphorynchus spirurus								
Sittasomus griseicapillus	0.156							
Nasica longirostris	0.148	0.148						
Dendrocolaptes certhia	0.144	0.141	0.112					
Lepidocolaptes albolineatus	0.138	0.138	0.125	0.121				
L. angustirostris	0.138	0.141	0.119	0.119	0.044			
L. fuscus	0.137	0.136	0.124	0.115	0.099	0.093		
Campyloramphus trochilirostris	0.141	0.139	0.123	0.125	0.103	0.100	0.106	
C. procurvoides	0.140	0.133	0.123	0.123	0.104	0.102	0.102	0.041
C. falcularius	0.142	0.136	0.125	0.123	0.099	0.099	0.100	0.073
Hylexetastes perrotii	0.146	0.144	0.116	0.107	0.119	0.110	0.118	0.120
Xiphocolaptes promeropirhynchus	0.139	0.142	0.109	0.106	0.117	0.115	0.112	0.124
Dendrexetastes rufigula	0.139	0.141	0.105	0.102	0.120	0.115	0.114	0.117
Xiphorhynchus erythropygius Panama	0.148	0.141	0.127	0.123	0.099	0.104	0.093	0.106
X. erythropygius Ecuador	0.147	0.142	0.130	0.122	0.101	0.106	0.094	0.109
X. flavigaster Mexico	0.132	0.141	0.128	0.117	0.105	0.104	0.088	0.104
X. flavigaster Belize	0.131	0.139	0.126	0.117	0.102	0.104	0.083	0.103
X. guttatus guttatus	0.140	0.146	0.127	0.115	0.102	0.104	0.090	0.106
X. g. dorbignyanus	0.141	0.148	0.126	0.119	0.097	0.099	0.087	0.104
X. g. eytoni	0.137	0.145	0.128	0.121	0.102	0.100	0.087	0.105
X. g. guttatoides south Amazon	0.141	0.149	0.127	0.120	0.099	0.101	0.087	0.107
X. g. guttatoides north Amazon	0.140	0.149	0.128	0.122	0.097	0.100	0.088	0.106
X. g. polystictus	0.141	0.147	0.127	0.117	0.102	0.105	0.092	0.108
X. g. vicinalis	0.140	0.148	0.127	0.121	0.099	0.101	0.087	0.105
X. kienerii	0.149	0.137	0.124	0.123	0.105	0.099	0.104	0.105
X. lachrymosus	0.136	0.145	0.129	0.122	0.101	0.102	0.089	0.106
X. obsoletus	0.139	0.146	0.127	0.122	0.107	0.100	0.092	0.106
X. ocellatus ocellatus	0.137	0.134	0.115	0.115	0.101	0.098	0.079	0.103
X. o. brevirostris	0.140	0.137	0.116	0.114	0.105	0.102	0.077	0.111
X. o. chunchotambo	0.139	0.134	0.113	0.114	0.104	0.099	0.076	0.108
X. o. weddellii	0.137	0.137	0.117	0.121	0.105	0.097	0.082	0.111
X. pardalotus	0.134	0.128	0.112	0.111	0.101	0.096	0.076	0.103
X. picus Venezuela	0.141	0.153	0.130	0.125	0.103	0.097	0.096	0.103
X. picus Trinidad	0.140	0.147	0.128	0.122	0.097	0.092	0.100	0.104
X. picus Amazon	0.141	0.152	0.130	0.126	0.103	0.097	0.096	0.104
X. picus southeast Brazil	0.142	0.153	0.129	0.126	0.103	0.097	0.096	0.103
X. spixii spixii	0.137	0.138	0.120	0.113	0.098	0.100	0.067	0.108
X. s. ornatus	0.139	0.129	0.114	0.109	0.090	0.092	0.067	0.100
X. s. elegans	0.140	0.137	0.116	0.114	0.095	0.097	0.069	0.104
X. s. juruanus	0.141	0.133	0.117	0.111	0.092	0.093	0.067	0.104
X. susurrans	0.143	0.146	0.126	0.115	0.104	0.104	0.093	0.105
X. triangularis Peru	0.140	0.140	0.126	0.117	0.093	0.097	0.091	0.102
X. triangularis Bolivia	0.141	0.140	0.127	0.117	0.094	0.097	0.093	0.105

port. When the two maximum-parsimony trees recovered are constrained (using software MACCLADE 4.0; Maddison and Maddison 2000), so that X. picus plus X. kienerii becomes the sister clade to all remaining Xiphorhynchus plus Lepidocolaptes fuscus, a cladogram with six additional steps is obtained. Within the Xiphorhynchus–L. fuscus clade, two other major wellsupported clades existed: (1) one containing all Amazonian Xiphorhynchus species specialized in terra-firme forest with the Atlantic forest endemic L. fuscus as their sister taxon; and (2) another clade containing the remaining Xipho*rhynchus* species, found throughout the Neotropics. The strict maximum-parsimony consensus tree (Fig. 1) also had nodes with high bootstrap values indicating the paraphyly of two *Xiphorhynchus* biological species: *X. guttatus* and *X. ocellatus*. The lowland Amazonian *X. o. ocellatus* and *X. o. weddellii* were sisters to the Guyanan endemic *X. pardalotus*, whereas the two Andean foothill subspecies of *X. ocellatus* (*chunchotambo* and *brevirostris*) were basal to this clade. Lowland Amazonian subspecies of *X. guttatus* were also paraphyletic: *X. g. guttatus* from eastern Brazil and *X. g. polystictus* from

Ju	y	20	[02]

TABLE 2. Extended.

9	10	11	12	13	14	15	16	17	18	19	20	21
0.073												
0.120	0.126											
0.123	0.121	0.090										
0.115	0.116	0.112	0.106	0 1 1 0								
0.109	0.108	0.119	0.117	0.119	0.014							
0.104	0.106	0.121	0.122	0.117	0.077	0.077						
0.106	0.106	0.119	0.120	0.120	0.073	0.074	0.017					
0.109	0.110	0.121	0.124	0.120	0.080	0.083	0.062	0.063	0.040			
0.108	0.104	0.121	0.126	0.117	0.073	0.077	0.058	0.057	0.046	0 022		
0.110	0.103	0.123	0.127	0.117	0.073	0.077	0.061	0.057	0.048	0.022	0.023	
0.110	0.106	0.120	0.125	0.118	0.075	0.078	0.060	0.059	0.046	0.005	0.022	0.004
0.111	0.110	0.122	0.125	0.121	0.080	0.082	0.063	0.063	0.004	0.047	0.050	0.048
0.110	0.105	0.120	0.125	0.119	0.075	0.079	0.058	0.059	0.047	0.007	0.024	0.011
0.108	0.107	0.116	0.129	0.115	0.106	0.106	0.111	0.109	0.107	0.107	0.107	0.107
0.100	0.112	0.125	0.121	0.122	0.080	0.082	0.042	0.044	0.079	0.077	0.077	0.003
0.098	0.100	0.119	0.118	0.110	0.094	0.094	0.091	0.089	0.095	0.094	0.092	0.096
0.107	0.100	0.119	0.117	0.115	0.095	0.095	0.089	0.085	0.091	0.092	0.090	0.093
0.105	0.101	0.119	0.116	0.115	0.092	0.092	0.088	0.082	0.089	0.089	0.088	0.091
0.104	0.106	0.119	0.117	0.116	0.094	0.096	0.096	0.093	0.098	0.097	0.096	0.097
0.090	0.090	0.111	0.109	0.111	0.092	0.091	0.084	0.083	0.089	0.080	0.084	0.089
0.103	0.107	0.115	0.118	0.122	0.107	0.109	0.106	0.106	0.107	0.105	0.100	0.100
0.098	0.106	0.115	0.121	0.121	0.107	0.108	0.105	0.105	0.104	0.106	0.105	0.105
0.095	0.105	0.113	0.120	0.121	0.107	0.108	0.106	0.106	0.105	0.107	0.106	0.106
0.104	0.101	0.117	0.108	0.115	0.090	0.088	0.080	0.075	0.085	0.083	0.082	0.084
0.099	0.098	0.110	0.108	0.112	0.083	0.083	0.086	0.077	0.080	0.083	0.083	0.004
0.101	0.100	0.113	0.110	0.113	0.081	0.083	0.083	0.078	0.080	0.082	0.083	0.082
0.108	0.108	0.120	0.125	0.121	0.080	0.081	0.062	0.064	0.035	0.054	0.053	0.053
0.105	0.107	0.109	0.107	0.113	0.049	0.046	0.077	0.076	0.081	0.074	0.074	0.074
0.106	0.107	0.108	0.107	0.115	0.051	0.049	0.079	0.078	0.080	0.075	0.075	0.076

coastal northeastern Amazonia were sisters to the Central American *X. susurrans*, to the exclusion of southern and western Amazonian subspecies of *X. guttatus*.

Maximum-likelihood analyses.—For both maximum-likelihood analyses performed, independent likelihood-ratio tests as implemented in MODELTEST (Posada and Crandall 1998) selected a general time reversible model of nucleotide substitution with estimated base frequencies, proportion of invariable sites, and rates for variable sites following a gamma distribution (Figs. 2 and 3). The first maximum-likelihood analysis produced a tree with all Xiphorhynchus species forming a well-supported monophyletic group (bootstrap = 95%) to the exclusion of *X. picus* and *X. kienerii* (Fig. 2). These latter species were placed as the sister clade to the genera *Campyloramphus* and *Lepidocolaptes*, as depicted in one of the two maximum-parsimony trees. However, in the maximum-likelihood analysis, the node linking *X. picus* and *X. kienerii* to *Campyloramphus* and *Lepidocolaptes* had a low bootstrap (28%). As in maximum-parsimony analyses, within the clade containing all *Xiphorhynchus* species (excluding *X. picus* and *X. kienerii*), two clades supported by high bootstrap values were found: (1) a "first" clade containTABLE 2. Continued.

Taxon	22	23	24	25	26	27	28	29
Glyphorynchus spirurus								
Sittasomus griseicapillus								
Nasica longirostris								
Dendrocolaptes certhia								
Lepidocolaptes albolineatus								
L. angustirostris								
L. fuscus								
Campyloramphus trochilirostris								
C. procurvoides								
C. falcularius								
Hylexetastes perrotii								
Xiphocolaptes promeropirhynchus								
Dendrexetastes rufigula								
Xiphorhynchus erythropygius Panama								
X. erythropygius Ecuador								
X. flavigaster Mexico								
X. flavigaster Belize								
X. guttatus guttatus								
X. g. dorbignyanus								
X. g. eytoni								
X. g. guttatoides south Amazon								
X. g. guttatoides north Amazon								
X. g. polystictus	0.047							
X. g. vicinalis	0.010	0.049						
X. kienerii	0.107	0.107	0.109					
X. lachrymosus	0.061	0.063	0.063	0.102				
X. obsoletus	0.077	0.081	0.077	0.108	0.083			
X. ocellatus ocellatus	0.095	0.095	0.094	0.105	0.098	0.098		
X. o. brevirostris	0.093	0.092	0.092	0.104	0.092	0.099	0.050	
X. o. chunchotambo	0.091	0.090	0.089	0.105	0.091	0.099	0.051	0.010
X. o. weddellii	0.096	0.098	0.095	0.110	0.099	0.100	0.039	0.058
X. pardalotus	0.088	0.089	0.085	0.106	0.087	0.095	0.034	0.047
X. picus Venezuela	0.105	0.106	0.106	0.078	0.097	0.108	0.111	0.107
X. picus Trinidad	0.103	0.108	0.106	0.078	0.098	0.108	0.109	0.109
X. picus Amazon	0.104	0.106	0.105	0.078	0.097	0.108	0.112	0.108
X. picus southeast Brazil	0.105	0.105	0.106	0.079	0.099	0.109	0.110	0.107
X. spixii spixii	0.083	0.086	0.083	0.104	0.085	0.090	0.067	0.061
X. s. ornatus	0.084	0.080	0.084	0.093	0.088	0.092	0.062	0.061
X. s. elegans	0.083	0.087	0.085	0.097	0.089	0.092	0.065	0.066
X. s. juruanus	0.082	0.081	0.082	0.093	0.083	0.089	0.063	0.063
X. susurrans	0.052	0.035	0.054	0.107	0.065	0.082	0.093	0.095
X. triangularis Peru	0.074	0.081	0.077	0.100	0.076	0.081	0.093	0.096
X. triangularis Bolivia	0.076	0.080	0.079	0.101	0.079	0.083	0.094	0.098

ing all *Xiphorhynchus* species restricted to terrafirme forest plus *L. fuscus* as their sister taxon (bootstrap = 95%), and (2) a "second" clade with the remaining *Xiphorhynchus* species (bootstrap = 100%). The second maximumlikelihood analysis produced a tree depicting the same relationships among subspecies of polytypic *Xiphorhynchus* species as the maximum-parsimony trees but with higher bootstrap support for many nodes (Fig. 3). Both maximum-likelihood trees differed from the maximum-parsimony trees in their placement of *Xiphorhynchus obsoletus*: maximum-parsimony trees placed that species as the sister taxon to all the remaining species grouped in the "second" *Xiphorhynchus* clade defined above, whereas maximum-likelihood trees placed that species as sister only to the clade containing *X*. *flavigaster*, *X. guttatus*, *X. lachrymosus*, and *X. susurrans*. However, in both maximum-likelihood analyses, the node linking *X. obsoletus* with the latter species to the exclusion of *X. erythropygius* and *X. triangularis* was short and not well supported by bootstrap analyses (Figs. 2 and 3).

July 2002]	Xiphorhynchus Molecular Systematics	629
TABLE 2. Extended.		

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0.056				
0.047	0.040			
0.105	0.109	0.108		
0.106	0.109	0.108	0.028	
0 1 0 0	0 1 0 0	0 4 0 0	0 0 0 0	

0 100	0 100	0 100	0 009	0 0 2 0								
0.100	0.109	0.109	0.002	0.029								
0.106	0.109	0.108	0.001	0.029	0.003							
0.063	0.066	0.061	0.106	0.106	0.105	0.106						
0.059	0.067	0.062	0.099	0.100	0.100	0.100	0.043					
0.063	0.066	0.063	0.101	0.103	0.101	0.102	0.043	0.019				
0.061	0.063	0.060	0.098	0.099	0.098	0.099	0.041	0.018	0.016			
0.091	0.100	0.094	0.102	0.104	0.102	0.102	0.089	0.081	0.084	0.078		
0.092	0.090	0.087	0.106	0.108	0.107	0.107	0.090	0.087	0.086	0.085	0.079	
0.094	0.090	0.087	0.108	0.110	0.109	0.109	0.091	0.088	0.087	0.086	0.080	0.004

Bayesian inference of phylogeny.—Mirroring maximum-parsimony and maximum-likelihood trees, the first Bayesian inference of phylogeny depicting higher level relationships between *Xiphorhynchus* and other Dendrocolaptidae genera contained a clade with high probability of occurrence (99%) grouping all *Campyloramphus, Lepidocolaptes*, and *Xiphorhynchus* species (Fig. 4). Within that clade, two subclades existed: (1) one with a posterior probability of 100%, containing *Lepidocolaptes fuscus* and all *Xiphorhynchus* species except *X. picus* and *X. kienerii*, and (2) a second clade with a posterior probability

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of 64% containing *X. picus, X. kienerii*, two *Lepidocolaptes* species, and *Campyloramphus* (Fig. 4). As in maximum-parsimony and maximum-likelihood analyses, *Xiphorhynchus* species specialized in terra-firme forest formed a monophyletic group sister to *L. fuscus* with a posterior probability of 100% (Fig. 4). The second Bayesian inference of phylogeny yielded a majority-rule consensus tree depicting the same relationships among subspecies of polytypic *Xiphorhynchus* species as the maximum-parsimony and maximum-likelihood trees. However, the posterior probabilities of occur-



FIG. 1. Strict consensus of two most parsimonious trees (length = 3,433, CI = 0.35, RI = 0.6) obtained with unweighted sequence data. Numbers above branches refer to bootstrap support based on 100 replicates. Note the monophyly of species restricted to terra-firme forest in lowland Amazonia (taxa indicated by an asterisk followed by TF) and the polyphyly of várzea specialist species (taxa indicated by an asterisk followed by V).

rence of clades tended to be higher than bootstrap values supporting those same clades in maximum-parsimony and maximum-likelihood trees (Fig. 5). Reflecting the conflicting position of X. obsoletus between maximum-parsimony and maximum-likelihood trees, the two Bayesian inferences of phylogeny obtained also differed in their placement of this species. The first Bayesian inference favors the arrangement found by maximum-parsimony analyses, whereas the second Bayesian inference agrees with maximum-likelihood analyses (Figs. 2-5). Consistently, in both Bayesian inferences of phylogeny, the lowest posterior probabilities of occurrence involved clades containing X. obsoletus or X. erythropygius plus X. triangularis as the sister group to the well-supported X. flavigaster-X. guttatus-X. lachrymosus-X. susurrans clade (Figs. 4 and 5).



FIG. 2. Single most likely tree obtained with maximum-likelihood under the GTR+G+I model of molecular evolution (-ln likelihood = 15421.05). Estimated base frequencies were A = 0.33, C = 0.35, G = 0.09, T = 0.23; proportion of sites estimated to be invariant = 0.56; estimated value of gamma shape parameter = 1.68. Numbers above or under branches refer to bootstrap support of 50% or higher based on 100 replicates. Note the monophyly of species restricted to terra-firme forest in lowland Amazonia (taxa indicated by an asterisk followed by TF) and the polyphyly of várzea specialist species (taxa indicated by an asterisk followed by V).

# DISCUSSION

Monophyly of Xiphorhynchus and its relationship with other Dendrocolaptidae genera.—Two previous studies on dendrocolaptid systematics agreed in placing Xiphorhynchus in a group (Feduccia 1973) or a clade (Raikow 1994) together with the following genera: Campyloramphus, Dendrexetastes, Dendrocolaptes, Hylexetastes, Lepidocolaptes, and Xiphocolaptes. Those two studies differed only in their placement of the genera Nasica and Drymornis. On the basis primarily of osteological characters, Feduccia (1973) considered them as members of the "strong billed" woodcreeper assemblage,



0.01 substitutions/site

FIG. 3. Results of maximum-likelihood analyses under the GTR+G+I model of molecular evolution (-ln likelihood = 11603.4). Estimated base frequencies were A = 0.31, C = 0.34, G = 0.10, T = 0.25; proportion of sites estimated to be invariant = 0.59; estimated value of gamma shape parameter = 1.86. Numbers above or next to branches refer to bootstrap support based on 100 replicates. Short branches without numbers received at least 82% support and are not shown here for sake of clarity. Taxa restricted to terra-firme and várzea forests in lowland Amazonia are indicated by asterisks followed by the codes TF and V, respectively.

which included all the aforementioned genera and excluded the remaining so-called "intermediate" dendrocolaptid genera Dendrocincla, Deconychura, Glyphorynchus, and Sittasomus. Raikow's (1994) phylogeny was based primarily on myological characters and placed Nasica and Drymornis as sisters to all remaining strong billed and intermediate woodcreeper genera alike. In the present study, all strong billed genera except Drymornis and two of the four existing intermediate genera as defined by Feduccia (1973) were sampled. Phylogeny estimates obtained by the present study support Feduccia's (1973) placement of Nasica in the strong billed assemblage (Figs. 1, 2, and 4). In addition, the phylogenetic results presented



FIG. 4. Majority-rule consensus of 4,000 trees obtained by a Bayesian inference of phylogeny under a variety of substitution parameters assuming the GTR+G+I model of molecular evolution. Numbers above branches refer to the posterior probability of occurrence of clades. Note the monophyly of species restricted to terra-firme forest in lowland Amazonia (taxa indicated by an asterisk followed by TF) and the polyphyly of várzea specialist species (taxa indicated by an asterisk followed by V).

here provide much better resolution of the noncontroversial part of the strong billed clade consisting of Campyloramphus, Dendrexetastes, Dendrocolaptes, Hylexetastes, Lepidocolaptes, Xiphocolaptes, and Xiphorhynchus than the most complete phylogenetic hypothesis previously available for the Dendrocolaptidae (Raikow 1994). Within the strong billed clade, phylogenies reconstructed with three alternative criteria (maximum parsimony, maximum likelihood, and Bayesian inference of phylogeny) pointed to a clade grouping species of Campyloramphus, Lepidocolaptes, and Xiphorhynchus. Statistical support for that relationship was high in maximum-parsimony and Bayesian analyses but only modest in the maximum-likelihood tree (bootstrap = 56%; Fig. 2). Unlike maximumlikelihood bootstrap analyses, Bayesian inference of phylogeny uses full models of DNA



FIG. 5. Majority-rule consensus of 4,000 trees obtained by a Bayesian inference of phylogeny under a variety of substitution parameters assuming the GTR+G+I model of molecular evolution. Numbers above branches refer to the posterior probability of occurrence of clades. Short branches without numbers had a posterior probability of occurrence of at least 87% and are not shown here for sake of clarity. Taxa restricted to terra-firme and várzea forests in lowland Amazonia are indicated by asterisks followed by the codes TF and V, respectively.

substitution and samples the entire available data set to generate alternative tree topologies, thus providing a more robust evaluation of the statistical support for the different nodes of a tree. When compared to posterior probabilities derived from a Bayesian inference of phylogeny, maximum-likelihood bootstrap proportions are likely to underestimate the probability of clades with inherent high probabilities of occurrence (Rannala and Yang 1996). Supporting this view, when the maximum-likelihood and the Bayesian majority-rule consensus trees obtained in this study were compared, despite their nearly identical topologies, bootstrap proportions for nodes of the maximum-likelihood tree were never higher than posterior probabilities of clades in the Bayesian tree (Figs. 2 and 4).

Higher level relationships within the Campyloramphus-Lepidocolaptes-Xiphorhynchus clade were conflicting and to some extent poorly supported. All phylogeny estimates obtained suggest a sister relationship between all Campyloramphus and two Lepidocolaptes species. This relationship received moderate support only in maximum-parsimony analyses and little support in maximum-likelihood and Bayesian analyses (Figs. 1, 2, and 4). All phylogeny estimates strongly supported the monophyly of the genus Campyloramphus and the paraphyly of the genus Lepidocolaptes. According to all trees, L. fuscus was nested, with high support, within a clade containing only Xiphorhynchus species (Figs. 1, 2, and 4). These findings agree with two independent morphological and molecular data sets (Raikow 1994, García-Moreno and Silva 1997). On the basis of 36 anatomical characters, mostly myological, Raikow (1994) also found Campyloramphus to be monophyletic (he sampled two of the three species sampled in the present study plus the Brown-billed Scythebill [C. pusillus]). When Raikow's (1994) and the present study are viewed together, the only Campyloramphus species not sampled is the Greater Scythebill (C. pucherani), supporting the notion that at least four of the five extant species of Campyloramphus are monophyletic. Also in agreement with the present study, Raikow (1994) found Lepidocolaptes to be paraphyletic, with L. fuscus lying outside a clade containing five Lepidocolaptes species (two of them sampled by the present study). García-Moreno and Silva (1997) sequenced fragments of the ND2 and cyt-b mtDNA genes for all existing Lepidocolaptes species (following the taxonomy of Stotz et al. 1996), except the White-striped Woodcreeper (L. leucogaster); they also found that Lepidocolaptes is monophyletic to the exclusion of L. fuscus, which was found to be the sister taxon to one of their outgroups, namely X. spixii. Raikow's (1994) and García-Moreno and Silva's (1997) studies can be regarded as complementary because together they sampled all species of Lepidocolaptes. Their findings and those of the present study strongly indicated that the genus Lepidocolaptes is not monophyletic because L. fuscus is, in fact, a Xiphorhynchus.

All phylogeny estimates produced by the present study also show the genus *Xiphorhyn-chus* (sensu Peters 1951, Stotz et al. 1996) as pa-

raphyletic. The sibling species pair X. picus and X. kienerii is never found as the sister group or within the highly supported clade containing all remaining Xiphorhynchus species plus L. fuscus, regardless of the tree building method considered (Figs. 1, 2, and 4). However, the phylogenetic position of X. picus plus X. kienerii within the Campyloramphus-Lepidocolaptes-Xiphorhynchus clade was either conflicting (according to maximum-parsimony analyses; Fig. 1) or poorly supported (according to a maximum-likelihood analysis; Fig. 2). Topologies of one of the two most parsimonious trees found by maximum-parsimony and those of maximum-likelihood and Bayesian consensus trees place X. picus plus X. kienerii as sister to a clade containing Campyloramphus plus Lepidocolaptes. Only the Bayesian estimate of phylogeny supported this relationship modestly (Fig. 4). The second maximum-parsimony tree (not shown) placed X. picus plus X. kienerii as the sister group to all members of the Campyloramphus-Lepidocolaptes-Xiphorhynchus clade. Although no phylogeny recovered supported the monophyly of all Xiphorhynchus species, this relationship cannot be totally ruled out, given the low statistical support for the placement of X. picus and X. kienerii within the Campyloramphus-Lepidocolaptes-Xiphorhynchus clade. In any event, all phylogenetic hypotheses obtained strongly indicated that X. picus plus X. kienerii belong to a separate clade not nested within the genera Campyloramphus, Lepidocolaptes, or Xiphorhynchus. The distinctiveness of X. picus and X. kienerii was recognized by early taxonomists who grouped these species in a separate genus: Dendroplex (Cory and Hellmayr 1925, Zimmer 1934b). Without formal analysis, Todd (1948) transferred kienerii to Xiphorhynchus but kept picus in Dendroplex. Later, Peters (1951) lumped Dendroplex and Xiphorhynchus because the type of Dendroplex (consisting only of a published painting) is apparently a Xiphorhynchus, the name that has priority. In accordance with older taxonomy, phylogeny estimates of the present study supported the grouping of X. picus and X. kienerii in a separate genus.

*Validity of* Xiphorhynchus kienerii.—Described in 1934 as a cryptic species of the widespread *X. picus* (Zimmer 1934b), *X. kienerii* remained unknown in life until 1993, when it was discovered by Bret M. Whitney in central Amazonia (Aleixo and Whitney 2002). Pinto (1947, 1978) questioned the validity of X. kienerii, attributing its diagnostic characters to individual variation within X. picus. That view has persisted in the literature since then, at least as a hypothesis that could not be totally refuted (Ridgely and Tudor 1994). The level of genetic differentiation between X. kienerii and X. picus (P = 7.8 - 7.9%; Table 2) is nearly  $3 \times$  higher than the highest divergence observed between any of the four taxa of X. picus sampled in this study, covering most of the latter species' range (P = 2.9%; Table 2). The maximum-parsimony consensus tree obtained strongly supported the monophyly of X. picus relative to X. kienerii, suggesting a separate species status for X. kienerii (Fig. 1). This view is confirmed by great differences in song and ecology between X. picus and X. kienerii, which are maintained even when those taxa are found in syntopy (Aleixo and Whitney 2002).

Species limits within the Xiphorhynchus triangularis-erythropygius superspecies.—Because they share a similar overall greenish plumage color, unique among dendrocolaptids, these two largely allopatric, montane taxa were previously regarded as conspecific (Cory and Hellmayr 1925). Eventually, X. triangularis and X. erythropygius were recognized as separate species primarily on the basis of differences in the extent of crown spotting and back streaking (Wetmore 1972). A recent anatomical phylogeny placed these two species in separate, distantly related clades (Raikow 1994). However, the present study strongly supported the monophyly of the X. triangularis-erythropygius superspecies (Figs. 1, 3, and 5). Uncorrected sequence divergence between these two taxa averaged 4.8% (n = 4; Table 2), exceeding those observed between undisputed, biological sister species of Xiphorhynchus: P = 3.4-4.4% (Table 2). Consistently, sequence divergence between subspecies of X. triangularis and X. erythropygius was much lower, ranging from 0.3% in X. triangularis to 1.4% in X. erythropygius (Table 2). The level of uncorrected mtDNA sequence divergence observed between X. triangularis and X. erythropygius was consistent with long-term lineage sorting and reproductive isolation, a notion also supported by the lack of known hybrids between these species (AOU 1998).

Species limits within the Xiphorhynchus gutattus superspecies.—Trans-Andean populations of X. guttatus were split from their cis-Andean counterparts under the name susurrans on the basis of song and size differences (Willis 1983), an arrangement followed by the AOU (1998). The present study supported the distinctiveness of X. susurrans as a basal taxon sister to two cis-Andean taxa of X. guttatus: X. g. guttatus from eastern Brazil and X. g. polystictus from coastal northeastern Amazonia (Figs. 1, 3, 5, and Appendix). Uncorrected sequence divergence between X. susurrans and those taxa was 3.5%, thus within the range of values observed between some undisputed, biological sister species of Xiphorhynchus (3.4-4.4%; Table 2). However, in contrast with the traditional view, the major division within the X. guttatus superspecies was not between cis- and trans-Andean populations (susurrans vs. remaining taxa), but between the southern and western Amazonian taxa (dorbignyanus, eytoni, guttatoides, and vicinalis) and the trans-Andean, coastal Guyanan, and eastern Brazilian taxa (susurrans, polystictus, and guttatus; Figs. 1, 3, and 5). Support for that relationship was high and uncorrected sequence divergence between these two clades ranged from 4.5 to 5.4%. That divergence was consistent with species-level differences in Xiphorhynchus (Table 2). Within those two clades, uncorrected sequence divergence levels were lower than between clade comparisons (0.37-2.4% within the southernwestern Amazonian clade, and 0.37-3.5% within the trans-Andean-Guyanan-eastern Brazilian clade). Comparatively lower levels of uncorrected sequence divergence found within the southern-western Amazonian clade were consistent with subspecific differentiation and intergradation, as inferred from plumage characters of specimens collected in contact zones between the neighboring parapatric taxa dorbignyanus, eytoni, and guttatoides (Zimmer 1934a). Thus, molecular data supported the traditional treatment of these taxa and vicinalis (Todd 1948) as conspecifics. The current analvsis sampled all cis-Andean subspecies of X. guttatus except X. g. connectens (Todd 1948), found on the Guyanan shield immediately north of the Amazon river. So far, polystictus appears to be restricted to coastal northeastern Brazilian Amazonia and the Guyanas, and the southern limit of its distribution and contact zone with connectens, if any, remain unknown (Peters 1951).

If trans-Andean X. susurrans is recognized as a valid species, then X. guttatus becomes a paraphyletic species (Figs. 1, 3, and 5). As mentioned before, some phenotypic characters in addition to the molecular evidence warranted the recognition of X. susurrans (Willis 1983) as a separate species. Unfortunately, no study so far has compared the variation in phenotypic characters among all taxa of the X. guttatus superspecies. In a study that provided an identification key for all cis-Andean taxa of X. guttatus, Pinto (1947) pointed to a close phenotypic similarity between nominate guttatus and polystictus, thus agreeing with the molecular data. The present study supported the recognition of at least three major evolutionary lineages in the X. guttatus superspecies: one including dorbignyanus, eytoni, guttatoides, and vicinalis, a second including guttatus and polystictus, and a third including trans-Andean populations. Relatively high levels of sequence divergence and reciprocal monophyly among those three mostly allopatric clades suggest long-term reproductive isolation and lack of recent widespread gene flow among them. Nevertheless, more samples from contact areas, coupled with analyses of morphological, vocal, and nuclear molecular characters are needed to better assess the existence or degree of gene flow between the three main lineages of X. guttatus detected in this study.

Species limits within the Xiphorhynchus pardalotus-ocellatus superspecies.-This study strongly supported the inclusion of X. pardalotus in a clade containing four subspecies of X. ocellatus (Figs. 1, 3, and 5), thus contradicting earlier views that included X. pardalotus in the X. spixii superspecies (Cory and Hellmayr 1925, but see Zimmer 1934a). This study also indicated that the major division within the X. pardalotus-ocellatus superspecies is not between the Guyanan (i.e. X. pardalotus) and non-Guyanan Shield taxa, as implied by current taxonomy, but instead between Andean foothill (X. o. chunchotambo and X. o brevirostris) and lowland Amazonian taxa (X. pardalotus, X. o. ocellatus, and X. o. weddellii), hence rendering X. ocellatus paraphyletic. Uncorrected levels of sequence divergence between those two clades ranged from 4.6 to 5.7% and were consistent with species-level differences in Xiphorhynchus (Table 2). Sequence divergence between the two Andean foothill taxa (P = 1%) was within the

range of those found between other subspecies of *Xiphorhynchus*, whereas that found between *X. o. ocellatus* and *X. o. weddellii* (3.8%) was slightly higher than that between *X. o. ocellatus* and *X. pardalotus* (3.4%), two taxa considered distinct biological species (Cory and Hellmayr 1925, Zimmer 1934a, Peters 1951).

The four divergent sequence types recovered for the X. pardalotus-ocellatus superspecies corresponded to taxa also diagnosable by discrete phenotypic characters. Xiphorhynchus o. chunchotambo is such a distinctive taxon that it was treated as a separate species by Cory and Hellmayr (1925), but was subsequently merged with X. ocellatus on the basis of putative intergradation with X. o. napensis (Zimmer 1934a). That intergradation was inferred from only two intermediate specimens (which I did not examine personally) collected in northeastern Peru, where the latter taxon and X. o. chunchotambo approach their ranges (Zimmer 1934a). Large series of specimens housed at the Louisiana State University Museum of Natural Science indicated that X. o. chunchotambo and X. o. napensis replace each other altitudinaly in northeastern Peru, with the latter taxon restricted to the lowlands (A. Aleixo pers. obs.); therefore, opportunities for interbreeding between X. o. chunchotambo and X. o. napensis might probably be rare. Xiphorhynchus o. weddellii is morphologically distinct as well, but closer to nominate ocellatus (Zimmer 1934a), which also agreed with the molecular data. Finally, X. pardalotus has always been treated as a distinct species (Cory and Hellmayr 1925, Zimmer 1934a, Peters 1951). In further agreement with the molecular data, the low level of genetic differentiation found between X. o. brevirostris and X. o. chunchotambo was matched by their great phenotypic similarity (Zimmer 1934a). Missing from the sample were only two of the six X. ocellatus subspecies, X. o. napensis and X. o. perplexus, both found in lowland western Amazonia, and the second described taxon of X. pardalotus (caurensis). Xiphorhynchus o. perplexus and X. pardalotus caurensis are not much differentiated from their respective nominate forms (Cory and Hellmayr 1925, Zimmer 1934a, Todd 1948). However, X. o. napensis is quite distinct and was considered either conspecific with chunchotambo (Cory and Hellmayr 1925) or with ocellatus (Zimmer 1934a). In addition to the paraphyly of X. ocellatus with respect to a traditionally undisputed biological species (*X. pardalotus*), the relatively high levels of sequence divergence found among three of its taxa (*chunchotambo*, *ocellatus*, and *weddellii*) suggest long-term reproductive isolation. Nevertheless, further studies with better sampling and nuclear molecular markers are needed to assess the extent of gene flow between lineages of the *X. pardalotus–ocellatus* superspecies, especially in areas where parapatric taxa approach their ranges.

Species limits within the Xiphorhynchus spixii-elegans superspecies.-In contrast with the traditional classification that considered X. spixii and X. elegans conspecifics (Zimmer 1934a, Ridgely and Tudor 1994), Haffer (1997) concluded, on the basis of an analysis of plumage characters of large series of specimens, that X. spixii is a monotypic species. Except for nominate spixii, all remaining taxa of that superspecies (buenavistae, elegans, insignis, juruanus, and ornatus) were grouped under X. elegans because they intergraded with parapatric neighbors along localized contact zones (Haffer 1997). This study corroborated Haffer's (1997) classification by revealing two well-supported clades: one containing only X. spixii and another with X. s. elegans, X. s. juruanus, and X. s. ornatus (Figs. 1, 3, and 5). Uncorrected sequence divergence between members of these two clades ranged from 4 to 4.3% and were consistent with species-level divergences between other sister species pairs of Xiphorhynchus (Table 2), and reproductive isolation as inferred from the lack of phenotypically intermediate specimens in areas where X. spixii and X. s. elegans come near each other in central Brazil (Haffer 1997). The range of uncorrected sequence divergence within the X. elegans clade (P = 1.6 to 1.8%) was within those observed among other subspecies of Xiphorhynchus (Table 2). The two subspecies of X. spixii missing from the molecular analyses (buenavistae and insiginis) are phenotypically weakly differentiated from X. s. ornatus (Zimmer 1934b, Haffer 1997), and their inclusion in the molecular data set would likely not change the topologies of the phylogenies obtained.

Evolution of várzea and terra-firme habitat specialization in Xiphorhynchus.—This study strongly supported the monophyly of Xiphorhynchus species restricted to terra-firme forest in lowland Amazonia (taxa belonging to the X. pardalotus-ocellatus and X. spixii-elegans superspecies; Figs. 1-5). In contrast, the two Xipho*rhynchus* species restricted to várzea forest, X. obsoletus and X. kienerii, were found in two distantly related clades, more appropriately regarded as separate genera (Figs. 1-5). Xiphorhynchus obsoletus was nested in a clade containing Xiphorhynchus species found in a wide variety of habitats, from tropical lowland to pine-oak forests (Table 1). Xiphorhynchus kienerii was found in a clade with X. picus, a species also found in a variety of habitats (Table 1). Topologies of the molecular trees supported the hypothesis that várzea forest specialization in Xiphorhynchus evolved independently in two separate and highly ecologically diverse lineages.

That várzea and terra-firme specialist species of *Xiphorhynhcus* appeared in separate clades falsifies the hypothetical sister relationship between várzea and terra-firme species, as expected if the várzea-terra-firme ecotone played a prominent role in the recent diversification of the genus Xiphorhynchus. The monophyly of all terra-firme specialist species and the basal position of X. obsoletus in a separate, ecologically diverse clade, suggest that the várzea-terra-firme habitat specialization evolved early on in the evolutionary history of Xiphorhynchus. Since then, the terra-firme clade has experienced a much higher rate of speciation leading to two superspecies composed of largely allopatric and genetically differentiated lineages. In contrast, as indicated by long branches separating X. obsoletus and X. kienerii from their closest relatives (Figs. 2 and 4), lineages containing várzea species have not diversified nearly as much as terra-firme species. These findings support the notion that a significant part of the recent diversification within Xiphorhynchus originated by allopatric speciation within the terra-firme forest habitat in lowland Amazonia.

Taxonomic recommendations.—In spite of its sampling limitations, the current data set provides new insights into the evolution and diversification of species in the genus Xiphorhynchus, which can be used to generate new hypotheses of classification. When proposing these hypotheses, I use the General Lineage Concept of Species (de Queiroz 1998) to draw species limits in the X. guttatus, X. pardalotusocellatus, and X. spixii-elegans superspecies. De Queiroz (1998) argued that most of the alternative species "concepts" in modern biology (including the Phylogenetic and Biological species concepts) are in fact different criteria of the same species concept, the General Lineage Concept of Species. Because the process of speciation is continuous, several sequential events must take place for speciation to be completed; different species criteria determine species limits by arbitrarily emphasizing different events occurring during the speciation process (de Queiroz 1998). Critical to the completion of speciation is the achievement of reciprocal monophyly between sister lineages; the "monophyly criterion" is well suited to establish species limits in a phylogeny (de Queiroz 1998), which is now finally available for the entire genus Xiphorhynchus and many of its taxa. By using the monophyly criterion, paraphyletic genera (Lepidocolaptes and Xiphorhynchus) and species (X. guttatus and X. ocellatus) were split as depicted in the phylogenies obtained. On the basis of this rational, the following recommendations are made regarding the taxonomy of Xiphorhynchus.

(1) Exclusion of *X. picus* and *X. kienerii* from *Xiphorhynchus* and their temporary return to *Dendroplex* Swainson 1827. The diagnosis of *Dendroplex* unmistakably refers to *X. picus* (Cory and Hellmayr 1925), but its designated type specimen turned out to be the painting of a bird presently classified as *X. ocellatus* (Peters 1951). A separate publication evaluating the nomenclatural validity of *Dendroplex* is under way (A. Aleixo unpubl. data).

(2) Removal of the Lesser Woodcreeper (*L. fuscus*) from the genus *Lepidocolaptes* and its inclusion in the genus *Xiphorhynchus*. In linear classifications, *X. fuscus* should be placed right before the *X. pardalotus–ocellatus* and *X. spixii–elegans* superspecies.

(3) Recognition of three species in the X. guttatus superspecies: (1) Buff-throated Woodcreeper (X. guttatus), containing nominate guttatus and polystictus as subspecies; (2) Cocoa Woodcreeper (X. susurrans), containing all trans-Andean subspecies of former X. guttatus (AOU 1998); and (3) Lafresnaye's Woodcreeper Lafresnaye, 1850 (X. guttatoides), available name with priority, which would include the following Amazonian taxa: dorbignyanus, eytoni, guttatoides, and vicinalis. The taxon connectens should be kept in X. guttatus until mtDNA sequences allowing its precise placement in the X. guttatus superspecies become available. (4) Recognition of three species in the *X. par-dalotus-ocellatus* superspecies: (1) Chestnutrumped Woodcreeper (*X. pardalotus*), including nominate *pardalotus* and *caurensis*; (2) Ocellated Woodcreeper (*X. ocellatus*), including nominate *ocellatus*, *perplexus*, and *weddellii*; and (3) Tschudi's Woodcreeper Tschudi, 1844 (*X. chunchotambo*), including nominate *chunchotambo* and *brevirostris*. The taxon *napensis* should be kept in *X. ocellatus* until mtDNA data allowing its precise placement in the *X. pardalotus-ocellatus* superspecies become available.

(5) Recognition of two species in the *X. spixii-elegans* superspecies: (1) monotypic Spix's Woodcreeper (*X. spixii*); and (2) Elegant Woodcreeper Pelzeln, 1868 (*X. elegans*), including nominate *elegans*, *buenavistae*, *insignis*, *juruanus*, and *ornatus*.

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